Mick Trusty, J.D.
Adjunct
Economics & Finance Department
College of Business
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Academic Background

Academic Degrees

J.D. South Texas College of Law, 1995.

B.B.A. Texas A&M University-Commerce, Commerde, Texas, Marketing (Finance Emphasis), 1972.

Professional Certifications

CTFA, 1991 (27)

Work Experience

Work Experience

Attorney - Of Counsel, Horton & Archibald Law Firm, P.C. (January, 2018 - October, 2018), Rockwall, Texas. Retired from my corporate career and practicing law with a "boutique" civil law practice in the DFW Metroplex. My specialty is tax & estate planning, planned giving, and fiduciary risk management consulting.
I continue to work with this firm.

Adjunct Professor - College of Business - Department of Accounting, Texas A&M University-Commerce (September, 2008 - May, 2018), Commerce, Texas. Adjunct professor in the fields of federal income tax and business law in both the graduate and undergraduate programs

Sr. Vice President, Chief Fiduciary Officer, Guaranty Bank & Trust, N.A. (March, 2011 - December, 2017), Dallas, Texas. Rebuilt and developed the bank's trust department, trained and new staff, then retired again.

Sr. Vice President, Wealth Strategist, Bank of America - U S Trust Wealth Management Group (October, 2003 - February, 2011), Dallas, Texas. Worked with high net worth bank clients and their families to develop and maintain complex investment, tax and succession planning strategies
Retired from this company

Senior lawyer & firm owner, The Trusty Law Firm (October, 2000 - October, 2003), Fort Worth, Texas. Developed a "boutique" specialized law firm based on tax & estate planning, planned giving, probate, & fiduciary risk management consulting

Vice President of MLPFS & President of the ML Trust Company of Texas, Merrill, Lynch, Pierce, Fenner & Smith - Merrill Lynch Trust Company of Texas (June, 1994 - October, 2000), Houston & Dallas, Texas. Opened and developed the Houston office then was transferred to Dallas to redevelop that market plus run the statewide trust company operation

Sr. Vice President & Trust Officer, Bank of America (June, 1990 - June, 1994), Houston, Texas. New personal trust business development for the bank's Houston and southeast Texas trust department. In the top 10 of company business development in the U.S.

Sr. Vice President & Sr. Trust Officer, BancTexas, N.A. (September, 1987 - June, 1990), Dallas, Texas. Managed the bank's $2 billion trust department composed of bond indenture trusteeships, employee benefit plans, and personal trusts.

Sr. Vice President & Sr. Trust Officer, Amarillo National Bank (October, 1979 - September, 1987), Amarillo, Texas. Managed the bank's trust department composed of $1 billion in assets (including marketable securities investment portfolios, large oil & gas production properties, plus farming, ranching & commercial real estate.

Vice President & Manager of Corporate Trusts Section, First National Bank of Tulsa (November, 1977 - November, 1979), Tulsa, Oklahoma. Managed the tax-exempt corporate bond indenture group and the employee benefits defined benefit and defined benefit administration and recording keeping group.

National Bank Examiner - Representative in Trusts - Subregion Head, U. S. Treasury Department - Office of the Comptroller of the Currency (March, 1973 - October, 1977), Dallas, Texas. Managed all regulatory examinations of trust departments for national charter banks in the western part of Texas and the state of Oklahoma and supported on other examinations throughout Texas

Intellectual Contributions

Honors & Awards

Teaching

Courses Taught

Service

Texas A&M University-Commerce

University Assignments

Chair:

2018-2019: University Foundation

2005-2006: Alumni Association

Member:

2013-2014: University Foundation - Vice Chair for Governance

Service to the Profession

Board Member: Advisory Board

1988-1989: Texas Bankers Association - Financial Services Division - Advisory Council, Austin, Texas (State).

Other Professional Service Activities

2018-2019: Dallas Bar Association (Local). Two committee memberships

2018-2019: Pro Bono College of the State Bar of Texas, Dallas, Texas (State).

Personal Professional Development

2018-2019: Sedona Training, Commerce, Texas.

2018-2019: Sedona Training, Commerce, Texas.

2018-2019: Sedona Training, Commerce, Texas.

2017-2018: Sedona Training, Commerce, Texas.

2017-2018: Sedona Training, Commerce, Texas.

2017-2018: Pro Bono College of the State Bar of Texas, Dallas, Texas. CLE in varous specialized matters including estate planning, fiduciary risk management, guardianships, estates & trial strategies relating to these matters. (CPE:)

Last updated by member on 13-Dec-18 (10:22 AM)