Megan Burke, Ph.D., CPA (VA)

Texas A&M University - Commerce Email: Megan.Burke@tamuc.edu

EDUCATION

Virginia Polytechnic Institute and State University

Blacksburg, VA

Doctor of Philosophy (Accounting)

Earned, May 2010

Dissertation: Analyst Coverage and Tax Reporting Aggressiveness

College of William and Mary

Williamsburg, VA

Master of Accounting Earned, May 2001

Virginia Polytechnic Institute and State University

Blacksburg, VA

Bachelor of Science in Accounting

Earned, May 2000

WORK EXPERIENCE

March 2012 - Present

Assistant Professor Texas A & M University – Commerce

- Courses Taught
 - Advanced Managerial Accounting (MBA)
 - o Individual Income Tax
 - Advanced Income Tax

Aug. 2010 – May 2012

Assistant Professor Old Dominion University

- Courses Taught
 - o Principles of Accounting I (Financial)
 - Taxation (Senior Level)
 - o Tax Strategies in Business (Graduate Level)
- Participated in the 2012 American Taxation Association mid-year meeting
- Served on the 2012 American Accounting Association tax section annual meeting committee
- Served on the 2012 American Taxation Association mid-year meeting committee
- Participated in the 2011 American Accounting Association Annual meeting
- Participated in the 2011 Behavioral Tax Symposium
- Participated in the 2011 American Taxation Association mid-year meeting
- Participated in the 2011 New Faculty Consortium
- Participated in the 2010 American Accounting Association Annual meeting
- Participated in the 2010 IRS Research Conference

Aug. 2006 – May 2010

Ph.D. Student in Residence Virginia Polytechnic Institute and State University

- Courses Taught
 - o Principles of Accounting I (Financial)
 - o Principles of Accounting II (Managerial)
 - o Tax Impact of Decisions (Junior Level)
 - o Principles of Taxation (Senior Level)
- Participated in the 2010 Behavioral Tax Symposium
- Participated in the 2009 American Accounting Association Annual meeting

- Participated in the 2008 American Taxation Association Mid-year meeting
- Participated in the 2008 American Taxation Association Doctoral Consortium
- Participated in the 2007 UNC Tax Symposium

July 2002 – June 2006

Tax Manager Argy, Wiltse & Robinson, P.C., Family Wealth Management Group

- Supervised six staff and senior accountants (training, mentoring, reviewed assignments, managed schedules, supervised client interaction, evaluations)
- Reviewed and prepared individual, gift, estate, trust, partnership, payroll and private foundation tax returns
- Responded to tax authority notices and audits
- Managed client relationships
- Provided year round tax planning and support for clients including estimated tax payments, charitable planning, executive compensation, option exercises, business formation and sales.
- Provided gift and estate planning services
- Collaborated with attorneys to establish new private foundations
- Assisted with software rollover and client organizer processing (Prosystems)

Sept. 2001 – June 2002

Tax Associate Andersen, LLP

- Prepared partnership, C corporation, S corporation and non-profit tax returns for multi-state and multi-national companies
- Responded to tax authority notices
- Performed a 40 year earnings and profit study

June 2000 – Aug. 2000

Audit Intern Andersen, LLP

- Performed financial statement audit procedures
- Drafted financial section of comfort letters for initial public offerings
- Performed salary cap audits for a professional sports franchise

RESEARCH INTERESTS Corporate Tax Reporting Corporate Tax Aggressiveness Individual Compliance Behavior Estate Planning Behavior

RESEARCH IN PROCESS

"Analyst Coverage and Tax Reporting Aggressiveness" – Dissertation Currently being edited for journal submission – target journal: JATA.

"Perceptions of the Impact of Gender on Estate Planning Recommendations" –

working on instrument development.

"The Impact of Writing Quality on Tax Research Decisions in Public Accounting Firms" with Laurie Henry – designing the experiment.

Taxation

INTERESTS Financial Accounting

PROFESSIONAL AFFILIATIONS

TEACHING

American Accounting Association American Taxation Association National Taxation Association

Virginia Society of Certified Public Accountants

Hampton Roads Tax Forum

South Hampton Roads Earned Income Tax Coalition

HONORS Virginia Society of Certified Public Accountants Ph.D. Scholarship

Beta Alpha Psi National Accounting Honor Fraternity, Member

Gamma Beta Phi Honor Society Pauline L. Corn Scholarship

Accounting and Information Systems Faculty Scholarship

William S. Gay Scholarship Floyd A. Beams Scholarship

PROFESSIONAL SERVICE

Reviewer for a special tax issue of the Journal of Accounting Education

Member of the American Accounting Association 2012 Annual Meeting Tax Section

committee

Member of the American Tax Association 2012 Midyear Meeting committee

Volunteer Income Tax Assistance (with the United Way)

Member of the South Hampton Roads Earned Income Tax Coalition Ad Hoc reviewer for the Journal of the American Tax Association

Reviewer for the 2008 American Accounting Association Annual Meeting

VATaxhelp.com – 2005, 2006 – responded to tax questions submitted through the

VSCPA