

FIN 510: Investment Seminar

COURSE SYLLABUS: SU 1 2022

Please, click on the following link to access A&M Commerce Covid 19 Information, https://new.tamuc.edu/coronavirus/

INSTRUCTOR INFORMATION

Instructor: James R. Lytle

Office Hours and Communication: By appointment .Please arrange date /

time via email

University Email Address: james.lytle@tamuc.edu

COURSE INFORMATION

Materials

- 1. Required Textbook: **MyLab Finance with Pearson eText with Access Card for Fundamentals of Investing, 14th Edition,** Smart & Zutter, Pearson Publishing, 2020. ISBN-13: 9780135179307 (Instant access can also be purchased from the company's website, <u>Pearson</u>, ISBN-13: 9780135179314)
- 2. Required Calculator: Any financial calculator is required for this course. This includes hand-held financial calculators as well as Excel and mobile apps. Note that students are held accountable on learning how to master the calculator of their choice. I will use an online calculator (also available as a mobile app) to demonstrate the working of problems (i.e., EZ Financial Calculator in Apple Apps and Financial Calculators —bishinews in Android Play Store). Calculators must manipulate irregular cash flows. A financial calculator will be advantageous to have not only when you take other business classes, but also when making personal financial decisions throughout your lifetime.

Course Description

This course introduces students to a comprehensive study of security selection and analysis techniques, security markets and how domestic and international economics affect tax structures. Prerequisites: FIN 504 or consent of instructor.

COURSE SCHEDULE

Course term dates: 06/06/22 - 07/07/22

Date	Topics Covered	Homework (HW)	
Jun 06 – Jun 15	Chaps: 1,2,3 & 4	Chps 1-4 due Jun 15	
Jun 16– Jun 26	Chaps: 5,6,8 & 9	Chps 5,6,8,&9 due Jun 26	
Jun 27– Jul 07	Chaps: 11,12,13 & 15	Chps :11,12,13 &15 due Jul 07	

The exams covers the following dates and chapters:

Exam One (6/12-6/15): 1, 2, 3, and 4 Exam Two (6/23-6/26): 5, 6 8, & 9

Exam Three (7/04-7/07): 11, 12, 13 and 15

GRADING

Final grades in this course will be based on the following scale:

A = 90%-100%

B = 80%-89%

C = 70% - 79%

D = 60% - 69%

F = 59% or Below

Course Evaluation:

Homework 25% Exam 1 25% Exam 2 25% Exam 3 25%

ASSESSMENTS

Exams

There will be three exams in this course. Make-up exams will not be administered under any circumstances. In the event of absence from exams, upon documentation of the reason for absence by a medical doctor or TAMUC official make-up exams will be permitted.

NOTE: ALL POINTS AVAILABLE ARE LISTED IN THE CLASS SYLLABUS. PLEASE COMPLETE ALL ASSIGNMENTS TO MAXIMIZE EARNED POINTS.

THERE IS NO EXTRA CREDIT AVAILBLE IN THE COURSE.

BE COGNIZANT OF ALL ASSIGNMENT DUE DATES TO INCLUDE CHAPTER SPECIFIC ASSIGNMENTS AND EXAMS.

ALL DUE DATES ARE FINAL AND ASSIGNMENTS WILL NOT BE REOPENED

A VALID REQUEST TO MISSING A DUE DATE WILL BE RELEGATED TO SICKNESS OR BEREAVEMENT. IN BOTH CIRCUMSTANCES, PROPER DOCUMENTATION (DOCTOR'S EXCUSE, HOSPITAL ADMISSION PAPERS, OBITUARIES (REFLECTING IMMEDIATE FAMILY), ETC) MUST BE SUBMITTED WITHIN A WEEK OF THE EVENT OCURRING. NOTE THAT ALLOWANCES ARE NOT GIVEN AUTOMATICALLY AND ARE THE SOLE DISCRETION OF THE INSTRUCTOR.

YOU ARE HIGHLY ADVISED TO COMPLETE ANY ASSIGNMENT AT LEAST A DAY BEFORE IT'S DUE DATE AS A CONTINGENCY FOR ANY TECHNOLOGICAL DIFFICULTIES THAT MAY ARISE. NOTE THAT TECHNOLOGICAL DIFFICULTIES ARE NOT AN EXCUSE FOR A MISSED ASSIGNMENT SUBMISSION.

YOU HAVE THE OPTION OF A TWO-WEEK TRIAL PERIOD FOR CENGAGE UNLIMITED UPON REGISTERING FOR THE TEXTBOOK. HOWEVER, YOU ARE RESPONSIBLE FOR CONVERTING FROM THE TRIAL OPTION TO A PAID SUBSCRIPTION IN A TIMELY MANNER TO AVOID DISRUPTION IN COMPLETING ASSIGNMENTS.

ALSO, PLEASE BE COGNIZANT OF KEY DATES (DROPS, ETC) PER THE SUMMER 2021 ACADEMIC CALENDER

TECHNOLOGY REQUIREMENTS

Browser support

D2L is committed to performing key application testing when new browser versions are released. New and updated functionality is also tested against the latest version of supported browsers. However, due to the frequency of some browser releases, D2L cannot guarantee that each browser version will perform as expected. If you encounter any issues with any of the browser versions listed in the tables below, contact D2L Support, who will determine the best course of action for resolution. Reported issues are prioritized by supported browsers and then maintenance browsers.

Supported browsers are the latest or most recent browser versions that are tested against new versions of D2L products. Customers can report problems and receive support for issues. For an optimal experience, D2L recommends using supported browsers with D2L products.

Maintenance browsers are older browser versions that are not tested extensively against new versions of D2L products. Customers can still report problems and receive support for critical issues; however, D2L does not guarantee all issues will be addressed. A maintenance browser becomes officially unsupported after one year.

Note the following:

Ensure that your browser has JavaScript and Cookies enabled.

For desktop systems, you must have Adobe Flash Player 10.1 or greater. The Brightspace Support features are now optimized for production environments when using the Google Chrome browser, Apple Safari browser, Microsoft Edge browser, Microsoft Internet Explorer browser, and Mozilla Firefox browsers.

Desktop Support

Browser	Supported Browser Version(s)	Maintenance Browser Version(s)
Microsoft® Edge	Latest	N/A

Browser	Supported Browser Version(s)	Maintenance Browser Version(s)
Microsoft® Internet Explorer®	N/A	11
Mozilla® Firefox®	Latest, ESR	N/A
Google® Chrome™	Latest	N/A
Apple® Safari®	Latest	N/A

Tablet and Mobile Support

Device	Operating System	Browser	Supported Browser Version(s)
Android™	Android 4.4+	Chrome	Latest
Apple	iOS®	Safari, Chrome	The current major version of iOS (the latest minor or point release of that major version) and the previous major version of iOS (the latest minor or point release of that major version). For example, as of June 7, 2017, D2Lsupports iOS 10.3.2 and iOS 9.3.5, but not iOS 10.2.1, 9.0.2, or any other version. Chrome: Latest version for the iOS browser.
Windows	Windows 10	Edge, Chrome, Firefox	Latest of all browsers, and Firefox ESR.

You will need regular access to a computer with a broadband Internet connection. The minimum computer requirements are:

512 MB of RAM, 1 GB or more preferred

Broadband connection required courses are heavily video intensive

Video display capable of high-color 16-bit display 1024 x 768 or higher resolution

You must have a:

Sound card, which is usually integrated into your desktop or laptop computer Speakers or headphones.

*For courses utilizing video-conferencing tools and/or an online proctoring solution, a webcam and microphone are required.

Both versions of Java (32 bit and 64 bit) must be installed and up to date on your machine. At a minimum Java 7, update 51, is required to support the learning management system. The most current version of Java can be downloaded at: JAVA web site http://www.java.com/en/download/manual.jsp

Current anti-virus software must be installed and kept up to date.

Running the browser check will ensure your internet browser is supported. Pop-ups are allowed. JavaScript is enabled. Cookies are enabled.

You will need some additional free software (plug-ins) for enhanced web browsing. Ensure that you download the free versions of the following software:

Adobe Reader https://get.adobe.com/reader/

Adobe Flash Player (version 17 or later) https://get.adobe.com/flashplayer/

Adobe Shockwave Player https://get.adobe.com/shockwave/

Apple Quick Time http://www.apple.com/quicktime/download/

At a minimum, you must have Microsoft Office 2013, 2010, 2007 or Open Office. Microsoft Office is the standard office productivity software utilized by faculty, students, and staff. Microsoft Word is the standard word processing software, Microsoft Excel is the standard spreadsheet software, and Microsoft PowerPoint is the standard presentation software. Copying and pasting, along with attaching/uploading documents for assignment submission, will also be required. If you do not have Microsoft Office, you can check with the bookstore to see if they have any student copies.

ACCESS AND NAVIGATION

You will need your campus-wide ID (CWID) and password to log into the course. If you do not know your CWID or have forgotten your password, contact the Center for IT Excellence (CITE) at 903.468.6000 or helpdesk@tamuc.edu.

Note: Personal computer and internet connection problems do not excuse the requirement to complete all course work in a timely and satisfactory manner. Each student needs to have a backup method to deal with these inevitable problems. These methods might include the availability of a backup PC at home or work, the temporary use of a computer at a friend's home, the local library, office service companies, Starbucks, a TAMUC campus open computer lab, etc.

COMMUNICATION AND SUPPORT

Brightspace Support Need Help? Student Support

If you have any questions or are having difficulties with the course material, please contact your Instructor.

Technical Support

If you are having technical difficulty with any part of Brightspace, please Brightspace Technical Support at 1-877-325-7778 or click on the Live Live Chat words "click here" to submit an issue via email.



System Maintenance

D2L runs monthly updates during the last week of the month, usually on Wednesday. The system should remain up during this time unless otherwise specified in an announcement. You may experience minimal impacts to performance and/or look and feel of the environment

Interaction with Instructor Statement

*Email is the preferred method of communication.

COURSE AND UNIVERSITY PROCEDURES/POLICIES

Syllabus Change Policy

The syllabus is a guide. Circumstances and events, such as student progress, may make it necessary for the instructor to modify the syllabus during the semester. Any changes made to the syllabus will be announced in advance.

University Specific Procedures

Student Conduct

All students enrolled at the University shall follow the tenets of common decency and acceptable behavior conducive to a positive learning environment. The Code of Student Conduct is described in detail in the Student Guidebook.

http://www.tamuc.edu/Admissions/oneStopShop/undergraduateAdmissions/studentGuidebook.as px

Students should also consult the Rules of Netiquette for more information regarding how to interact with students in an online forum: Netiquette
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TAMUC Attendance

For more information about the attendance policy please visit the <u>Attendance</u> webpage and <u>Procedure 13.99.99.R0.01</u>.

http://www.tamuc.edu/admissions/registrar/generalInformation/attendance.aspx

http://www.tamuc.edu/aboutUs/policiesProceduresStandardsStatements/rulesProcedures/13students/academic/13.99.99.R0.01.pdf

Academic Integrity

Students at Texas A&M University-Commerce are expected to maintain high standards of integrity and honesty in all of their scholastic work. For more details and the definition of academic dishonesty see the following procedures:

Undergraduate Academic Dishonesty 13.99.99.R0.03

http://www.tamuc.edu/aboutUs/policiesProceduresStandardsStatements/rulesProcedures/13students/undergraduates/13.99.99.R0.03UndergraduateAcademicDishonesty.pdf

Graduate Student Academic Dishonesty 13.99.99.R0.10

http://www.tamuc.edu/aboutUs/policiesProceduresStandardsStatements/rulesProcedures/13students/graduate/13.99.99.R0.10GraduateStudentAcademicDishonesty.pdf

ADA Statement

Students with Disabilities

The Americans with Disabilities Act (ADA) is a federal anti-discrimination statute that provides comprehensive civil rights protection for persons with disabilities. Among other things, this legislation requires that all students with disabilities be guaranteed a

learning environment that provides for reasonable accommodation of their disabilities. If you have a disability requiring an accommodation, please contact:

Office of Student Disability Resources and Services Texas A&M University-Commerce Gee Library- Room 162 Phone (903) 886-5150 or (903) 886-5835 Fax (903) 468-8148

Email: studentdisabilityservices@tamuc.edu

Website: Office of Student Disability Resources and Services

http://www.tamuc.edu/campusLife/campusServices/studentDisabilityResourcesAndServices/

Nondiscrimination Notice

Texas A&M University-Commerce will comply in the classroom, and in online courses, with all federal and state laws prohibiting discrimination and related retaliation on the basis of race, color, religion, sex, national origin, disability, age, genetic information or veteran status. Further, an environment free from discrimination on the basis of sexual orientation, gender identity, or gender expression will be maintained.

Campus Concealed Carry Statement

Texas Senate Bill - 11 (Government Code 411.2031, et al.) authorizes the carrying of a concealed handgun in Texas A&M University-Commerce buildings only by persons who have been issued and are in possession of a Texas License to Carry a Handgun. Qualified law enforcement officers or those who are otherwise authorized to carry a concealed handgun in the State of Texas are also permitted to do so. Pursuant to Penal Code (PC) 46.035 and A&M-Commerce Rule 34.06.02.R1, license holders may not carry a concealed handgun in restricted locations.

For a list of locations, please refer to the <u>Carrying Concealed Handguns On Campus</u> document and/or consult your event organizer.

Web url:

http://www.tamuc.edu/aboutUs/policiesProceduresStandardsStatements/rulesProcedures/34SafetyOfEmployeesAndStudents/34.06.02.R1.pdf

Pursuant to PC 46.035, the open carrying of handguns is prohibited on all A&M-Commerce campuses. Report violations to the University Police Department at 903-886-5868 or 9-1-1.





